

# 2015 Financial Review

# Financial Highlights



HK\$M	2014	2015	Chg 2015/2014
Revenue	505.8	506.9	0.2%
- PRC	420.3	418.5	(0.4%)
- TW	80.6	85.0	5.4%
Gross profit	388.8	397.5	2.2%
Gross profit margin	76.9%	78.4%	1.5%
EBITDA	166.4	194.3	16.8%
EBITDA Margin	32.9%	38.3%	5.4%
Profit before Tax	116.3	170.4	46.5%
Profit for the period	71.5	136.8	91.4%
Basic EPS (HK cents)	3.60	6.80	88.9%

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HKD'M	2014	2015	Chg 2015/2014
Cash	583.3	502.7	-80.6
Net Working Capital	(35.8)	(17.6)	18.1
Trading Receivable	50.8	41.2	(9.6)
Inventory	45.0	46.9	1.9
Other Receivable	29.3	18.3	-11.0
Trading Payable	(18.6)	(14.9)	3.6
Other Payable	(142.3)	(109.1)	33.2
A/R days	49 days	33 days	-16 days
A/P days	62 days	56 days	-6 days
Inventory turnover days	144 days	153 days	-9 days